



Release 3 - Market Trials Industry Pack
Pre Meet 7th September 2018

Agenda

1. Release 3 Market Trials Execution High level Timeline
2. Connectivity Testing Update
3. Entry requirements for Market Trials
4. Market Trials Data Update
5. Market Trials Pre-Requisite Information – further update

High Level Timeline for MT and updates against plan

- Acceptance Testing for Track 1 is on track and due to complete 09th September 2018 to enter Market Trials
- Environment and Data preparation are underway in Xoserve to prepare the MT environment, some technical challenges have been encountered during Environment build which are mitigated and Data provision for parties has completed
- Further Pre requisite for specific CRs is being provided to participants for use where needed
- Connectivity testing with market to test file receipt is on track , commenced on 3rd September and due to complete 7th September

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Market Participant Activity					
Xoserve Preparation Activity					
Fix period (no testing)					
Retest period (for failed/prioritised test cases)					

Connectivity Testing

Connectivity Test has been ongoing all week for all participants. Status update -

- 6 parties have successfully completed Connectivity Testing
- 29 files sent through IX
- 12 files have failed at EFT as expected as per current validation rules, the connectivity testing is thus still successful
- 3 Participants have advised they will not be connectivity testing
- Remaining 3 have been contacts and requested to send files in to ensure connectivity is configured correctly.

Few notes to be aware of for participants -

- If you are unsure whether a file is successful you can check your errors folder in IX if the file is rejected at EFT they will be placed here.
- Files must be in the 8.3 or 5.8.3 format as mentioned in the slides from the pre-meet 17th August.

Entry Criteria Update

We have collated criteria as below for entry into Market Trials.

	Market Trials - Entry Criteria	Owner	Completion Date	RAG	Comments	Internal/ External
1.01	Potential Test scenarios and scripts have been fully documented and shared with the industry (with exceptions noted where applicable)	Xoserve	24/08/2018	Blue	31/08 - Industry Pre Meets completed on 31/08 with presentation shared for Test Scenarios and Scripts with all participants. All material has been published in Xoserve.com	Internal
1.02	Test Data Provision to Registered External parties has taken place	Xoserve	07/09/2018	Green	06/09 - All of 12 portfolios have been provisioned, additional top up data to be completed by 07/09.	Internal
1.03	Resources are in place to support test execution, defect management and status monitoring.	Xoserve	07/09/2018	Green	06/09 - Confirmation of Market Trials support - Xoserve, Wipro, TCS, IS Ops, Customer Team	Internal
1.04	Suitable Xoserve test environments are available for use for the duration of MT and that all Environments are fully prepared and signed off	Xoserve	08/09/2018	Green	06/09 – Final confirmation awaited on environment availability. Due to complete 08/09	Internal
1.05	MT Code Components have been moved into MT Environment post Acceptance Testing	Xoserve	09/09/2018	Amber	06/09 - In progress, due to be completed by 09/09	Internal

Entry Criteria Update

	Market Trials - Entry Criteria	Owner	Completion Date	RAG	Comments	Internal/ External
1.06	Test data requirements have been clearly defined and an appropriate process in place to manage data requirements.	Xoserve	09/09/2018	Green	06/09 - Test data requirements have been defined and approved. Final data preparations are in progress, remaining data prep activities to be completed by 07/09.	External
1.07	Confirmation that all Market Trials Participants have all the information required to successfully test requested changes	MT Participants	07/09/2018	Blue	06/09 - MT pre meet is scheduled 07/09, Project Team to confirm readiness with participants 07/09 – Readiness confirmed with participants at the MT pre-meet.	External
1.08	Business Change Sessions including Training sessions to help Industry Parties completed	Xoserve + MT Participants	31/08/2018	Blue	31/08 - complete ; training sessions complete	External

Entry Criteria Update

We have collated criteria as below for entry into Market Trials.

	Market Trials - Entry Criteria	Owner	Completion Date	RAG	Comments	Internal/ External
1.09	Completion of internal Xoserve Acceptance Testing	Xoserve	09/09/2018	Amber	06/09 - AT is Complete for 12 CRs and on track to complete for the remaining CR. Target for completion by 09/09.	Internal + External
1.10	MT registration process has been offered to all parties that may be interested in MT	Xoserve + MT Participants	17/08/2018	Blue	06/09 - Registration process completed with all Market Trial participants. 17/08 - Registration process has been closed after an extension to ensure all parties have had a chance to evince interest in participating in Market Trials	Internal + External
1.11	A clear defect management process that has been communicated to all parties and appropriate governance is in place in order to impact assess defects.	Xoserve + MT Participants	24/08/2018	Blue	06/09 - Defect Management process has been walked through in Industry Pre Meeting on 24/08 and Customer Day on 05/09, process and supporting documents pending signoff internally before publishing on Xoserve.com	Internal + External
1.12	All required SLA's for defect support and resolution are in place.	Xoserve + MT Participants	24/08/2018	Blue	06/09 - Defect Management process including SLA's for Defect Support has been walked through in Industry Pre Meeting on 24/08 and Customer Day on 05/09, process and supporting documents pending signoff internally before publishing on Xoserve.com	Internal + External

Entry Criteria Update

	Market Trials - Entry Criteria	Owner	Completion Date	RAG	Comments	Internal/ External
1.13	Participants identified and contact details confirmed	Xoserve + MT Participants	31/08/2018	Blue	31/08 - Complete , list available to Project team	Internal + External
1.14	Connectivity testing has been planned and completed for Market Trials Participants	Xoserve + MT Participants	07/09/2018	Green	06/09 - In progress with Shippers, due to be completed 1pm on 07/09.	Internal + External

Market Trial Data Update

- Additional portfolio top-up data has now been shared with all participants.
- The data includes iGT CSEP data to test XRN4458 - Class 4 CSEPS Reconciliation Variance Identification.
- Brownfield and Greenfield sites have also been created and shared in order to test XRN4534 - Amendment to RGMA Validation Rules for Meter Asset Installation Date.
- No further data requirements have been requested by parties.

Market Trial Pre-Requisites

In order that certain CRs are more fully tested, Xoserve Project team have compiled a list of Prerequisites for parties to note and action where appropriate -

1. In order to receive a REC file, accepted reads must be submitted by the standard cut off date which is the 11th September. Request to all participants to send Reads as appropriate for these CRs
2. XRN4458 - Class 4 CSEPS Reconciliation Variance Identification will need our IGT colleagues to initiate a CAI file first – Xoserve to work with iGTs to do this
3. XRN4486 Will need to have a meter installed with an orifice prior to testing this change this will need to be completed through an RGMA file we currently have no sites with this complete