Operating Guidelines Document

Data Permission Matrix Conditionality

Contents

Version	Status	Date	Comments
1.0	Superseded	14/11/2018	For implementation of the Data Permission Matrix
2.0	Superseded	14/11/2018	Supplier API community and portfolio view change. Approved at November CoMC under Disclosure Request Report - DRR 1.
3.0	Superseded	14/11/2018	Major Energy User portfolio change. Approved at November CoMC under Disclosure Request Report - DRR 4.
4.0	Superseded	22/01/2019	Updated following DRR [Extending API services to Shippers (incumbent and proposing)] approval at 16 January 2019 CoMC
5.0	Superseded	20/03/2019	Updated following DRR [Alt Han Company (Alt Han Co) Request for Ongoing Provision of Supply Point Portfolio Information] approved at 20 March 2019 CoMC
6.0	Live	01/05/2019	Changes in line with DRR's approved at CoMC on the 1st May 2019 (Extending DES data items to Suppliers via API (XRN4877), Provision of Data via Birst (XRN4833), Extending Supply Point Enquiry API Service to Shippers (XRN4878))

1. Introduction

The Data Permission Matrix (DPM) published [here](#), sets out User types and data permissions. However, there is additional conditionality that is not set out in the DPM which is relevant to the service provision. This document sets out the detail of any conditionality that applies to the service.

2. Data Permission Matrix Conditionality

2.1 Data Enquiry Service

As per Data Permissions Matrix.

2.2 API Services

2.2.1 PCW Community

Permission established by UNC Modification 0593V and iGT UNC modification 095V.

Data set accessible on contains domestic data as defined by the Market Sector Code.

2.2.2 TPI Community

Permission established by UNC Modification 0593V and iGT UNC modification 095V.

Data set accessible on contains domestic data as defined by the Market Sector Code.

2.2.3 Supplier Community

Permission first established by UNC Modification 0593V and iGT UNC modification 095V. The data set accessible created by these modifications only contains domestic data as defined by the Market Sector Code.

Service is auditable (to confirm consumer consent provided) the only service with audit capability is the API service so this data (community view) cannot be provided by other service means e.g. telephone etc.

Extension to the data set to include non-domestic supply meter point data and extend the data set view to those available in the DES community view was approved by the DSC CoMC Disclosure Report Request DRR 1.

2.2.4 Supplier Portfolio

No conditionality.

2.2.5 Shipper Portfolio

No conditionality.

2.3 Birst Services

2.3.1 Shipper Portfolio

No conditionality.

2.4 Telephone Services

As per Data Permissions Matrix.

2.5 Major Energy User (MEU) Portfolio

MEU have a portfolio view on DES. They are permitted access to data by the Shipper who provides the confirmation reference number to the MEU, the confirmation reference number is then used to create the DES portfolio.

MEU have access to the DES view in a portfolio report service. Prior to the provision of the MEU portfolio, the request from the MEU shall be validated with the relevant Shipper to ensure Shipper consent to release the data is still valid.

2.6 AltHANCo

AltHANCo was added to the DPM as a new User Type via UNC Modification 0668S and iGT UNC Modification 116.   Data items and conditionality to give AltHANCo the permissions to receive data via reporting mechanism was done via DRR [Alt Han Company (Alt Han Co) Request for Ongoing Provision of Supply Point Portfolio Information].

A number of data items allowable to them have masking properties present along with overriding report exclusions (not for specific data items). These conditionality rules are specified below.

Overriding Report Exclusions:

- Class 1 supply meter points to be excluded
- Any supply meter point with an AMR fitted to be excluded
- All twin stream supply meter points to be excluded
- Special Meter Supply Points (Unique Sites) to be excluded; *however, LPG sites would be included*
- Any Supply Meter Point with a Corrector to be excluded
- Any Supply Meter Point with a Meter Point Status of DE or EX to be excluded
- Supply meter points with an AQ greater than 200,001 will be excluded

- Any supply meter points with a meter asset with capacity above 11 cubic metres will be excluded

Data Item Conditionality:

- *Meter Mechanism:* Any value but SM1, SM2, NS will be masked (i.e. set to NULL)
- *Supply Meter Point AQ:* AQ Values to be converted into Ranges (actual AQ value not provided)
  - 0 - 30,000
  - 30,001 – 73,200
  - 73,200 – 200,000