



# **Release 3 Market Trials**

Progress Update – Week 4

05/10/18

# Agenda

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- Summary
- Weekly Market Trials Progress
- Market Trials plan updates
- Defects/Tickets/Queries Raised
- MT Participant Closure Position
- Exit Criteria Position
- MT Lessons Learnt Approach
- Next week Market Trials plan

# Summary

- Market Trials has run for 4 weeks, with re-test period closing today
- 10 defects have been fixed and closure confirmed, 1 new defect was received on 4<sup>th</sup> October which is being investigated
- All queries have been resolved with the exception of two, these are planned to be answered by 8<sup>th</sup> October
- 7 Shippers have confirmed closure by email. 3 have provided no response.
- Market Trials to be formally closed following resolution of 2 queries on 8<sup>th</sup> October
- MT Exit Report due to be published by 12<sup>th</sup> October
- Lessons Learnt Meeting arranged for 16<sup>th</sup> October to capture participant feedback and address for Track 2 MT and Future Releases

# Weekly Market Trials Progress

	Files	Participants
Inbound	165	5
Outbound	305	12

## File Summary by Participant

	Total	1	2	3	4	5	6	7	8	9	10	11	12
Inbound	165	148	0	0	0	0	6	1	9	0	1	0	0
Outbound	305	63	34	8	8	10	42	10	27	9	9	34	44

# File Breakdown

## Inbound

File Type	Files
AQI	9
CNC	2
CNF	3
GEA	3
JOB	3
MID	6
NOM	5
SFN	12
SPC	31
UBR	17
UMR	55
UPD	12
URS	1




## Outbound



File Type	Total
AQR	5
CFR	2
CIN	1
FRJ	11
IDL	84
JRS	3
NMR	4
SCR	4
SFR	4
UPR	3
URS	13
MIO	7
URN	1
MBR	3
MDR	1
FSI	13
INV	15
DUP	96
ZCS	20
TRF	1
MRI	1
NRL	1
DRS	2
CDR	2

# Change Matrix

Company	Change Description	Change Tested	Change status	1	2	3	4	5	6	7	8	9	10	11	12
XRN4534	Amendment to RGMA Validation Rules for Meter Asset Installation Date	No	Closed	Y		Y	Y			Y	Y	Y	Y	Y	Y
XRN4273	Installed Status of Failed MOD614	Yes	Closed	Y				Y		Y	Y		Y		
XRN3656	Read Validation Tolerances	Yes	Closed	Y		Y	Y			Y		Y	Y		
XRN4453	File Format should have changes	Yes - Partial	Closed	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	
XRN4431	Reads failing market breaker tolerance to be accepted for correct date following AQ Correction	Yes	Closed	Y		Y	Y	Y		Y	Y	Y	Y		
XRN4481	Resolution of penny mismatches within invoice supporting information for Core invoices.	Yes	Closed	Y	Y		Y	Y	Y	Y	Y		Y		
XRN4337	To change the optionality of the Supply Point confirmation reference for the T51 file	Yes	Closed	Y		Y	Y	Y		Y	Y		Y		
XRN4495	Energy Tolerance Rejection Code	Yes	Closed	Y		Y	Y			Y	Y		Y		
XRN4539	New File Level Rejection	Yes	Closed	Y			Y			Y			Y	Y	Y
XRN4443	File Format Changes Aug 16 Unique Sites (deferred items from CR252)	No	Closed	Y		Y				Y		Y	Y		
XRN4458	Class 4 CSEPS Reconciliation Variance Identification	Yes	Closed	Y			Y			Y	Y		Y		
XRN4486	Meter Type O = Orifice to be an acceptable value in file formats and reports	No	Closed	Y			Y	Y		Y	Y		Y		Y
XRN4538	Insertion of Maximum Number of Occurrences in Meter Inspection Date Notice (MID) File	Yes	Closed	Y			Y			Y			Y		

Key

-  Expecting receipt of files
-  Actively participating
-  Informed no longer participating

-  Closed 05/10
-  Closed

# Market Trial Plan Update

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[Worksheet in Release 3 Market Trials Weekly Progress Week 4.](#)

# Defects/Tickets/Queries

Ticket/Defect	Description	Status	Related Change	Target Fix Date
899187	MID file not rejected	Closed	XRN4538	14/09/2018
899569	Market Flow channels closed	Closed	XRN4453	13/09/2018
899331	SFR response file failed at AMT	Closed	Infrastructure	14/09/2018
901489	MARKET TRIALS - URS "N" Tolerance flag accepted	Closed		20/09/2018
901506	Read rejected for unexpected reason – Lower than latest read	Closed	Configuration	20/09/2018
901733	Invoicing Files not flowing out of IX	Closed		20/09/2018
902786	Reads rejected for unexpected reason – tolerance higher	Closed		28/09/2018
903820	Missing rejected Energy value	Closed		03/10/2018
903838	Missing S72 record in AQR file	Closed		03/10/2018
899548	Epi-Use - Stakeholder contacts not migrated	Closed		TBC
908951	Duplicate k78 record in the COM file	Open		TBC



# Queries

Queries	Total	Participants
Open	2	2
Closed	50	7

- Queries all relating to specific participant requirements
- Analysis on themes being completed to share

# Market Trials Closure Confirmation

Confirmation of closure requested from shipper participants deadline close of play 28<sup>th</sup> September ahead of the defect re-test period this week.

Reminder issued Thursday 4<sup>th</sup> October 2018 stating that nil response will be assumed as no issues

- Confirmation of closure now received from 7 Shipper participants
- Nil response from remaining 3 Shipper participants
- 2 IGT participants - testing dependent on Shipper activity.

# Exit Criteria Position

2	Market Trials - Exit Criteria	Evidence	Owner	Completion Date	RAG	Industry Comment
2.01	The level of system integration (IX, EFT, Office 365, Control-M, AMT, SAP-ISU, PO, SAP, B/W etc.) is understood such that flows have been adequately tested.	Report	Xoserve	07/09/2018	Blue	All systems connected and tested successfully
2.02	All organisations have been provided sufficient opportunity to test all requested changes and approved	Email	Industry	28/10/2018	Green	All organisations given opportunity to test throughout MT period . 7 Shippers confirmed closure , 3 nil response. <b>Criteria to be closed today.</b>
2.03	All Market Trials Execution queries have been resolved	Query Log	Xoserve	05/10/2018	Green	2 Queries remains open. To be closed by 08/10.
2.04	All P2, P3 defects have been closed or there is evidence provided from MT to satisfy MT defect closure	HPQC	Xoserve	05/10/2018	Green	No open defects remain. <b>Criteria to be closed today.</b>
2.05	MT Execution Defects - <b>Prioritisation</b> All open defects have been prioritised with the Industry to determine the order/importance of their resolution	Exit Report	Xoserve	05/10/2018	Green	No open defects remain. <b>Criteria to be closed today.</b>
2.06	All changes identified have been logged, progressed through the change process and have been included on a test/release plan.	HPQC	Xoserve	05/10/2018	Green	No changes identified through MT testing. <b>Criteria to be closed today.</b>
2.07	All risks and issues have been closed or managed/mitigated to a low impact.	RTC	Xoserve	05/10/2018	Green	No open risks . <b>Criteria to be closed today.</b>
2.08	The Market Trials Execution section of the Lessons Learned Report has been documented with resolution steps and owners included	Lessons Learned Log	Xoserve	05/10/2018	Green	Lessons Learnt being captured through MT period. External session to capture lessons learnt has been arranged for 16/10 following closure of Track 1 MT.
2.09	Exit report has been published	Approved Exit Report	Xoserve	12/10/2018	Green	Exit Report due to be published by 12/10.

# Market Trials Participant Lessons Learnt

- All participants invited to a 15 min individual Lessons Learnt session
  - Date: 16<sup>th</sup> October 2018
  - Time: Between 9am and 1pm
- Opportunity to let us know how this Market Trials period has been for your organisation and feed into future Market Trials provision.
- Feedback appreciated on:
  - Registration & Data provision
  - Friday pre-meets and progress calls
  - Market Trials Daily Calls
  - Communications
  - Documentation – pre-requisites, scenarios, testing plan, updates
  - Testing
  - Defect and Query Management
  - If unable to participate – why? What can Xoserve do to help you?
  - Any other comments.

# Next Week

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- Issue MT Exit Report