



**Release 3 – Track 2 Market Trials Pre-Meet
15th November 2018**

Market Trials Preparation – Agenda

- Change Background
- Market Trial Preparation
- Connectivity Testing
- Entry Criteria
- Plan Schedule

Change Background

Change 4454 will implement the enduring solution for the separation of Cadent and National Grid Transmission.

The TGT short code will continue to be utilised for Cadent as the Distribution Network and NTS will be used for National Grid Transmission and will be associated to NTS Sites as the Transmission Network Operator.

Where previously certain files / reports would only contain TGT this will now reference TGT and / or NTS depending on the files / reports. Users should be aware that this may be a value to demonstrate NTS as its own independent Network.

As part of the interim arrangements UNC Modification 0592S - Separation of National Grid Transmission and Distribution owned networks - Transitional invoicing arrangements - was raised in preparation for the planned transfer of National Grid's gas distribution business from National Grid Gas plc (NGG) to National Grid Gas Distribution Limited (NGGD) using a reverse and rebill process for revenue to be collected by the relevant organisation. This workaround will cease on implementation of the change.

System Access

System access will be updated to reflect the National Grid/Cadent separation and the creation of the NTS short code. Access changes will be made to:

- CMS
- Portal
- DES
- Gemini

Configurations & Routings

Changes to:

- Reports including BW
- Templates
- IX Network & EFT File Transfer Channels

Market Trial Preparation

Xoserve	Status	Xoserve	Shipper	Distribution	Transmission
Issue Portfolio	Complete	✓	X	X	X
Portfolio Recipient		X	✓	✓	✓
Issue Pricing Templates		✓	X	X	X
Pricing Template Recipient		X	X	✓	✓
Issue RTB submission Templates		✓	X	X	X
RTB Template Recipient		X	X	✓	✓
Identify Shipper and Network Groups for Testing	Complete	✓	X	X	X
Issue Invoice to charge mapping rules		✓	X	X	X
Participants to provide necessary email ids	Complete	✓	✓	✓	✓
Transmission to provide the shared area location where to place the NTS files		X	X	X	✓
Connectivity Testing (12 th November)	In Progress	X	✓	✓	✓
Log on information for systems provided	Complete	✓			

Connectivity Testing

- Files Received – 52
- Files Sent - 48
- Portal/DES - 0
- CMS - 0
- Issues faced
 - There have been some delays due to internal configurations not being enabled these have now been corrected and tested.
 - CMS has been unavailable to test this week due to internal validation and some security changes needing to be implemented connectivity available on Monday.
 - Portal was not enabled for external audience this has now been corrected for connectivity testing

Entry Criteria

1	Market Trials - Entry Criteria	Evidence	Owner	Completion Date	RAG	Comments
1.01	Potential Test scenarios and scripts have been fully documented and shared with the industry (with exceptions noted where applicable)	MT Scenarios	Xoserve	6/11/18	Blue	
1.02	Test Data Provision to Registered External parties has taken place	Email Confirmation	Xoserve		Blue	
1.03	Resources are in place to support test execution, defect management and status monitoring.	Email Confirmation	Xoserve	14/11/18	Blue	
1.04	Suitable Xoserve test environments are available for use for the duration of MT and that all Environments are fully prepared and signed off	Email Confirmation	Xoserve	9/11/18	Blue	
1.05	MT Code Components have been moved into MT Environment post Acceptance Testing	Email Confirmation	Xoserve	14/11/18	Blue	
1.06	Test data requirements have been clearly defined and an appropriate process in place to manage data requirements.	Approach document	Xoserve		Blue	16/11/18 – document approved 5/11/18 - documented in Market Trials Approach document
1.07	Confirmation that all Market Trials Participants have all the information required to successfully test requested changes	DSG Pre meet confirmation	MT Participants		Blue	16/11/18 – Go decision received from all participants on pre-meet call. This will be gained in the pre-meet on Friday 16th November

Entry Criteria ctd.

1	Market Trials - Entry Criteria	Evidence	Owner	Completion Date	RAG	Comments
1.08	Completion of internal Xoserve Acceptance Testing	Email Confirmation	Xoserve	16/11/2018	Blue	14/11/2018 - as agreed at PCB on 17th October all UAT critical to start of MT will be completed by Friday 16th November
1.09	MT registration process has been offered to all parties that may be interested in MT	Registration list	Xoserve + MT Participants	05/10/2018	Blue	5/10/18 - Sent to all contacts within the customer change team
1.10	A clear defect management process that has been communicated to all parties and appropriate governance is in place in order to impact assess defects.	Defect Management Process	Xoserve + MT Participants		Blue	16/11/18 – document approved 5/11/18 - documented in Market Trials Approach document
1.11	All required SLA's for defect support and resolution are in place.	Approach document	Xoserve + MT Participants		Blue	16/11/18 – document approved 5/11/18 - documented in Market Trials Approach document
1.12	No open defects from previous test cycles that are impacting Market Trials testing	Project Confirmation	Xoserve	15/11/2018	Blue	
1.13	Participants identified and contact details confirmed	Contact Sheet	Xoserve + MT Participants	19/10/2018	Blue	19/10/18 Registration closed and participant details were provided to project team from customer change team
1.14	Connectivity testing has been planned and completed for Market Trials Participants	DSG Pre meet confirmation	Xoserve + MT Participants	19/11/2018	Amber	To commence on the 12 th November

Plan Schedule

- The schedule of Market Trials Files and Reports are embedded in the below document.



**Microsoft Excel
Worksheet**



Questions?