Section B: Change Proposal Initial Review

# [XRN5235](https://www.xoserve.com/change/change-proposals/xrn-5235-request-for-access-to-soq-data-capacity-figures-which-influence-transportation-charges/) - Request for access to SOQ data & capacity figures which influence transportation charges

**Purpose:**

The purpose of this Initial Review Change Pack, being issued at the request of ChMC following the meeting held on the [13th October 2021](https://www.gasgovernance.co.uk/dsc-change/131021), is to gather member views regarding Change Proposal XRN5235. The CDSP discussed this change at ChMC to ask if constituents are happy to progress with XRN5235 as a DSC funded Change Proposal, as well as if they are likely to find the information being shared as a result of this useful. Some constituencies did not feel it would benefit them based on the potential costs to the DSC of setting a service up however, post ChMC, the costs of the proposed solution to meet the requirements have been confirmed to be zero, meaning no drawdown on the DSC Change Budget will be made to deliver the service.

As per agreement at ChMC, we are seeking feedback on the proposal to progress this as a DSC Change Proposal however, it is the CDSPs recommendation that this be approved to move forward into delivery. For the avoidance of doubt, we will, if approved, look to move this Change Proposal directly into delivery (pending CoMC approval), more details on this are presented in subsequent sections.

**Overview:**

XRN5235 was raised by Shipper entities requesting monthly access to nationally aggregated SOQ/AQ capacity values. This is to assist Shippers in understanding how capacity across the industry throughout the year changes and how this compares to historical values, that would ultimately influence the Distribution Network’s (DN) calculations of transportation charges for the following year. It would also be useful for Shippers to compare current capacity values (formula SOQs and DM SOQs) to historical capacity values that have been fed into the previous year’s charging methodology.

The proposal has been reviewed by DN Pricing Managers as well as at DN Constituency meetings, with no objections raised for the release and purpose of use for aggregated SOQ data. During these discussions it was proposed that the existing BOPRI2 report, that goes to the DNs already to assist them with setting Transportation Rates, could be used as a basis for this service, again no objections to this were raised.

Please note that XRN5235 is being taken to CoMC on the [20th October 2021](https://www.gasgovernance.co.uk/dsc-contract/201021) to discuss the proposal and gain approval that the permissions for the release of aggregated SOQ/AQ data to Shippers is covered under the DSC. This will be a pre-requisite to any implementation of the proposed solution outlined within this Change Pack.

**Solution Overview:**

Please Note that due to the nature of the change being considered, and the presence of an existing report that can be amended to satisfy the proposed requirements, there is only one solution option being presented to satisfy this Change Proposal.

**Solution Option 1: Replicate existing BOPRI2 report and amend the aggregation & data items**

This solution is looking to replicate the BOPRI2 report, issued by the CDSP to the DNs currently, as a basis for producing a new report. This new report will have the aggregation level amended (from LDZ to EUC, dependant on approval at CoMC) and provide additional data items (such as EUC & Class). This new report is looking to provide Shippers with a monthly view of the aggregated SOQ/AQ values at EUC level, split by Class, with all DN’s being merged into one report (as BOPRI2 report is individual).

Existing BOPRI2 Data Items:

* + *LDZ e.g. NW, EM, WM, EA etc*
  + *Network ID e.g. NWT, EOE, WMIDS*
  + *Aggregate AQ*
  + *Aggregate SOQ*
  + *Load Band*
  + *Supply Point Count*

The production of the report will be carried out monthly and uploaded to the secure area of Xoserve.com (as is currently done for UIG data) for Shippers to access when needed. Historical data will also be provided back several years (anticipated to be back to LIS) to assist in historical profiling.

Due to the nature of this change, the production and process to publish this report is proposed to be executed by existing resource, under Run the Business (RTB), and therefore no additional costs to draw down on DSC Change Budget are expected.

Cost Range: **£0** (No drawdown on DSC Change Budget)

**Governance Process:**

Due to the zero cost of the solution it is proposed that, if approved to progress, we proceed directly into delivery. This means that the CDSP will not produce Solution Option or Detail Design Change Packs. However, a CCR will be brought to ChMC for approval to formally close down the Change Proposal post implementation.

The CDSP recommends that XRN5235 proceeds as a DSC Change Proposal and will be seeking approval at ChMC on the [10th November 2021](https://www.gasgovernance.co.uk/dsc-change/101121) to move forward into delivery. All constituencies are welcome to provide a representation into providing this service to Shipper entities.

Initial Review Response

«RangeStart:BDS»

# *Please consider any commercial impacts to your organisation that Xoserve need to be aware of when formulating your response*

# B1: User Details

|  |  |  |
| --- | --- | --- |
| User Contact Details: | Organisation: | «b1\_ud\_organisation» |
| Name: | «b1\_ud\_name» |
| Email: | «b1\_ud\_email» |
| Telephone: | «b1\_ud\_telephone» |

# B1: ChMC Industry Consultation

|  |  |
| --- | --- |
| 1. Do you think the change proposed poses a material risk/cost to your organisation and / or the market? Please can you provide the rationale for your response | |
| «b1\_ic\_1» | |
| 2. Do you think the change proposed will benefit your organisation and / or the market? Please provide any quantifiable outputs as well as any assumptions. | |
| «b1\_ic\_2» | |
| 3. Considering any functional changes as a result of this change, would your organisation support this to be implemented within a minor/major release as proposed in section A3 (Proposer Requirements / Final (redlined) Change)? Based on your answer how long a lead time would your organisation require to implement this change (for example minimum of 4 months, minimum of 6 months) | |
| «b1\_ic\_3» | |
| 4. Do you agree with the principles of this funding as indicated in section A6 (Service Lines and Funding)? | |
| «b1\_ic\_4» | |
| Change Proposal in principle: | «b1\_ic\_proposalInPrinciple» |
| Publication of consultation response: | «b1\_ic\_consultation» |

«RangeEnd:BDS»