

DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured

Xoserve to fill out all of the information in the sections coloured

A1: General Details

Change Reference:	XRN 5091		
Change Title:	Deferral of creation of Class change reads at transfer of ownership		
Date Raised:	22/01/2020		
Sponsor Representative Details:	Organisation :	EDF	
	Name:	Elly Laurence	
	Email:	Eleanor.Laurence@edfenergy.com	
	Telephone:	07875117771	
Xoserve Representative Details:	Name:	James Barlow	
	Email:	James.Barlow@xoserve.com	
	Telephone:	0121 229 2802	
	Business Owner:	TBC	
Change Status:	<input type="checkbox"/> Proposal	<input type="checkbox"/> With DSG	<input type="checkbox"/> Out for Review
	<input type="checkbox"/> Voting	<input checked="" type="checkbox"/> Approved	<input type="checkbox"/> Rejected

A2: Impacted Parties

Customer Class(es):	<input checked="" type="checkbox"/> Shipper	<input type="checkbox"/> Distribution Network Operator
	<input type="checkbox"/> NG Transmission	<input type="checkbox"/> IGT
	<input type="checkbox"/> All	<input type="checkbox"/> Other <Please provide details here>
Justification for Customer Class(es) selection	Shippers are not provided with an Opening Read window when a Change of Class and Shipper occurs at the same time. This means that where an actual transfer reading has been obtained it is more complex for the incoming Shipper to get this reading accepted, which can impact their ability to invoice the end consumer with the correct read.	

A3: Proposer Requirements / Final (redlined) Change

Problem Statement:	CDSP reject potentially valid opening reads where there has been a class change on transfer date.
--------------------	---

Change Description:	<p>Currently following an accepted class change request the CDSP will issue an estimated read on the effective date of the class change. This is to support downstream processes in closing off the outgoing class period, allowing processes such as allocation and billing to run successfully. During a shipper's ownership this does not present an issue as the class change timing is within their control and the estimated read issued can be replaced using the appropriate read file. However, where the class change occurs on the same effective date as a Change of Shipper (CoSh) the class change read is issued immediately and closes the opening read window. This prevents a valid opening read from the incoming shipper being accepted.</p> <p>It should be noted that a shipper has very little control over a class change as a result of a transfer as when nominating a meter point there is no information provided that informs them as to what the product class currently is via UK Link Communications. The likelihood of this scenario occurring has increased following the change in the AUG factors in October 2019 and resultant increase in the number of class 3 sites as, where shippers gain meter points, generally speaking, as class 4 the transfer will result in an unseen class change and the issuing of the class change estimated read.</p> <p>This change seeks to retain the Opening Meter Reading window regardless whether the Change of Shipper event is coincident with a Class change so that the Shipper is able to provide an Opening Meter Reading up until D+10. A further requirement is that the CDSP does not issue the class change read to the shipper on D where the class change is on transfer day.</p>	
	Proposed Release:	ASAP
Proposed Consultation Period:	<input type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]

A4: Benefits and Justification

Benefit Description:	<p>Shipper opening read performance not adversely impacted by transfer class change End Consumer experience, correct billing.</p>	
	<p><i>What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?</i></p>	
Benefit Realisation:	<p>Immediately – Upon implementation</p>	
	<p><i>When are the benefits of the change likely to be realised?</i></p>	
Benefit Dependencies:	<p>None</p>	

	Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.
--	---

A5: Final Delivery Sub-Group (DSG) Recommendations – Removed

(see Section C for DSG recommendations)

A6: Service Lines and Funding

Service Line(s) Impacted - New or existing	Service Lines for Class 3 & 4: <ul style="list-style-type: none"> • DS-CS-SA5-16 – ‘For Class 3 and 4 Supply Meters, the validation of a Meter Reading, a Check Read or an Updated Meter Reading’ • DS-CS-SA5- 22 – ‘Generation of an estimated Meter Reading for a Class 3 Supply Meter’ • DS-CS-SA5- 23 – ‘Generation of an estimated Meter Reading for a Class 4 Supply Meter’ 		
Level of Impact	Minor		
If None please give justification			
Impacts on UK Link Manual/ Data Permissions Matrix	None		
Level of Impact	None		
If None please give justification	No change to file formats or data items.		
Funding Classes :	Customer Classes/ Funding	Delivery of Change	On-going Budget Amendment
	<input checked="" type="checkbox"/> Shipper	100 %	XX %
	<input type="checkbox"/> National Grid Transmission	XX %	XX %
	<input type="checkbox"/> Distribution Network Operator	XX %	XX %
	<input type="checkbox"/> IGT	XX %	XX %
	<input type="checkbox"/> Other <please specify>	XX %	XX %
ROM or funding details:			
Funding Comments:	Xoserve’s recommendation is that change is 100% Shipper funded based on service lines.		

A7: ChMC Recommendation – Solution Review

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input checked="" type="checkbox"/> 10 Working Days		<input type="checkbox"/> 15 Working Days
	<input type="checkbox"/> 20 Working Days		<input type="checkbox"/> Other [Specify Here]

DSC Consultation Issue:	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Date Issued:	14/09/2020	
Number of Responses:	5 approvals for Option 1	
Solution Voting:	<input checked="" type="checkbox"/> Shipper	Approve
	<input type="checkbox"/> National Grid Transmission	Please select.
	<input type="checkbox"/> Distribution Network Operator	Please select.
	<input type="checkbox"/> IGT	Please select.
Meeting Date:	07/10/2020	
Release Date:	Release: November 21	

A8: ChMC Recommendation – Detailed Design

Change Status:	<input checked="" type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
Industry Consultation:	<input checked="" type="checkbox"/> 10 Working Days	<input type="checkbox"/> 15 Working Days	
	<input type="checkbox"/> 20 Working Days	<input type="checkbox"/> Other [Specify Here]	
DSC Consultation Issue:	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
Date Issued:	12/04/2021		
Comms Ref(s):	2808.3 - MT - PO		
Number of Responses:	1 approval		
Solution Voting:	<input checked="" type="checkbox"/> Shipper	Approve	
	<input type="checkbox"/> National Grid Transmission	Please select.	
	<input type="checkbox"/> Distribution Network Operator	Please select.	
	<input type="checkbox"/> IGT	Please select.	
Meeting Date:	05/05/2021		
Release Date:	Release: November 21 TBC At the ChMC meeting on the 12/05/2021 the committee agreed to descope this change from the November release due to CSS impacts.		