

Section C: DSG Discussion

C1: Delivery Sub-Group (DSG) Recommendations

DSG Date:	27/07/2020
DSG Summary:	<p>JB presented this agenda item. JB stated that this change was raised by EDF to prevent class change estimated reads from blocking the processing of an opening read. Currently, where there is a class change as a result of a change of shipper, be that by design or coincidental a class change estimated read is issued at D.</p> <p>JB stated that in this scenario, a normal opening read will be rejected as a read already exists. The class change estimated read can be replaced however, as it is an opening read, this would have to be agreed with the outgoing Shipper.</p> <p>Solution Options for HLSO</p> <p>The solution options proposed for HLSO are:</p> <ol style="list-style-type: none">1. Remove the need for a class change read on the class change date<ul style="list-style-type: none">• Very large change involving the fundamentals of SAP2. Generate and issue class change estimated read and allow the first normal, opening read for D to be processed.<ul style="list-style-type: none">• Addresses opening read rejection• Shippers must continue to handle class change estimate3. Generate class change estimated read on D but do not issue. If no read is received within the opening read window, then held read is issued<ul style="list-style-type: none">• Addresses opening read rejection, class change estimate would only be issued as a transfer read estimate <p>JB added that there are some considerations such as:</p> <ul style="list-style-type: none">• Currently SAP requires a read at the start and end of a class period due to the dependency on supporting settlement arrangements which differ between classes• Where there is a class change as a result of a transfer then the opening read has to be for D<ul style="list-style-type: none">○ This is also in line with CSSC functionality• Class change involving class 1 or 2 are deemed out of scope

	<ul style="list-style-type: none"> ○ Where the class changes to or from class 1 or 2 a read is always required at D in order to support the allocations process within Gemini <p>JB stated that Option 3 is Xoserve's preferred solution, this is due to it meeting the objectives of the change proposal and is in line with a transfer with no class change. This is also a minimal, or no impact to Shippers option.</p> <p>JB requested DSGs views on this option or any concerns and issues.</p> <p>EL stated that option 3 seems like the sensible option. EL also stated that option 1 seems like a possibility but will be looking to see what options are feasible with assessment.</p> <p>IB stated that option 3 is the preferred option. DSG agreed to the recommend solution option presented subject to the Solution options change pack responses.</p>		
Capture Document / Requirements:	<Insert where appropriate>		
DSG Recommendation:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSG Recommended Release:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY		

DSG Date:	28/09/2020
DSG Summary:	<p>James Barlow (JB) presented this agenda item. JB stated that this has been presented at DSG previously.</p> <p>Option 1: Change SAP ISU to remove requirement to generate read at class change event coinciding with Change of Shipper event</p> <p>JB added that this solution option 1 is looking to make the Shipper transfer read estimation window consistent for both Shipper transfer with class change and Shipper transfer only.</p> <p>The HLSO presented states there is an Overall Impact of large and recommended release type of major. Furthermore, there is a high level cost estimate of £120K-£200K.</p>

Option 2: Generate and issue Class Change estimated read on D date but keep transfer read window open

This solution is to generate, and issue Class Change estimate read on Shipper transfer date but keep the transfer read window open. I.e. allow an O read to be processed and replace the class change estimate if the class change estimate is the read active for transfer date. MBR will be sent on Class Change effective date, in line with existing BAU process.

The HLSO presented states there is an Overall Impact of large and recommended release type of major. Furthermore, there is a high level cost estimate of £120K-£200K.

Option 3: Generate Class Change estimate read, set as inactive and do not issue estimated read to Shippers

This solution is to generate Class Change estimate read on Shipper transfer date but mark it as 'Inactive', keep transfer read window open and MBR should not be triggered on D day. Estimated read marked as 'Inactive' on D will be marked back as Active on D+11 in absence of opening read received from Shippers via workflow and MBR will be issued on D+11

Impacted systems:

- SAP ISU
- Overall Impact – X-Large

This is suggested as a Major Release candidate with a high level cost estimate of £175K-£250K

EL stated that she has submitted her change pack response of option 1, this being the more logical and easier option

PO asked JB if this was looking to be a November 2021 Release candidate. JB confirmed this is being targeted to be within that release scope.

Helen Bevan asked a question around transfer read performance and if PAC was aware of this change. This was due to PAC highlighting transfer read performance at all levels at the last meeting. PO did state that he assumed PAC was aware and to be sure James Rigby will be provided with the details around this for consideration for the next PAC meeting.

Action: PO to follow up on HB's point raised about whether PAC is aware and informed.

Capture Document / Requirements:	<Insert where appropriate>		
DSG Recommendation:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSG Recommended Release:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY		

DSG Date:	26/04/2021
DSG Summary:	<p>MN presented this agenda item. MN provided an overview for this Change.</p> <p>When a Change of Shipper involves a Class Change the opening read window is satisfied by the estimated Class Change read. When an opening read is provided, within the opening read window, the read is rejected.</p> <p>This change will allow Shippers to provide an opening meter read when there has been a Change of Shipper with a Change of Class (for the same effective date) from Class 3 to 4 or from Class 4 to 3 .</p> <p>In the absence of an opening read being received from the Shipper, or another qualifying event that would satisfy the Opening Meter Reading window, the transfer read will be estimated on D+10 business days and issued in line with existing process.</p> <p>Any other reads / RGMA transactions received within the opening read window will follow the BAU process where there is a Change of Shipper without a Change of Class, based on the incoming class, where possible.</p> <p><u>XRN5091 - Impacts</u></p> <p>Reads within the Opening Meter Read Window</p> <ul style="list-style-type: none"> • The opening meter reading must be on the Confirmation Effective Date otherwise it will be rejected with the existing rejection code MRE01014. • The description of this rejection code (MRE01014) will be updated to remove the reference to Class as it is now applicable to all classes.

	<ul style="list-style-type: none"> • ‘Opening read received for a read date not same as registration effective date for any Shippers transfers involving Class 1 , 2 or 3.’ • There are a small number of scenarios where the treatment of a non-opening read will not follow BAU processes i.e. where the incoming class is 4 a non-opening read for D+1 to D+5 will now be used to estimate the Opening Meter Read and the Opening Meter Read window will be closed. <p>RGMA Transactions within the opening Meter Read Window</p> <ul style="list-style-type: none"> • There are a small number of scenarios where the treatment of a RGMA transaction will not follow BAU processes i.e. a JOB received with an appointment for the Confirmation Effective Date will be rejected with the existing rejection code 05100. • A new rejection reason will be added for this rejection code (05100) <ul style="list-style-type: none"> • ‘RGMA activity date is on or prior to last Class Change’ <p>Change of Shipper with a class Change from/to Class 1 or Class 2</p> <p>The Class Change Estimated Read will continue to be generated on D (confirmation effective date / change of class effective date) to support the allocations process within Gemini. So, as a result, Class changes involving Class 1 & 2 Supply Meter Points are out of scope of this change.</p> <p>In flight Shipper Transfers with a change of Class</p> <p>If a Change of Shipper event with a change of Class is received and processed prior to, but with a confirmation effective date after, the implementation of this change then the Class Change read will continue to be estimated on D.</p> <p>PP asked if the Read gets rejected will Xoserve wait till D+10 to estimate or will this be estimated straight away. MN stated it will be rejected and the window will be available for the read to be resubmitted.</p>		
Capture Document / Requirements:	<Insert where appropriate>		
DSG Recommendation:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSG Recommended Release:	Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY		

DSG Date:	20/06/2022		
DSG Summary:	<p>Florentina Avram went through slides 24-29. The keys points were -</p> <ul style="list-style-type: none"> • A Detailed Design Change Pack was previously issued for consultation last year but the implementation of the change has been deferred due to impacts on the CSSC • One scenario has been identified where the treatment of reads will not follow BAU processes • A few scenarios have been identified where the treatment of a RGMA transaction will not follow BAU processes. It was mentioned to the attendees that more information regarding the above scenarios can be found in the Detailed Design Change Packs that were published on the Xoserve website. There were no questions or comments raised for this change. 		
Capture Document / Requirements:	<Insert where appropriate>		
DSG Recommendation:	<input type="checkbox"/> Approve	<input type="checkbox"/> Reject	<input type="checkbox"/> Defer
DSG Recommended Release:	Release X: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY		